

HERE'S THE NEXT BIG THING:
ONLINE AUCTION SALES OF FRANCHISES, BUSINESSES,
AND BUSINESS OPPORTUNITIES



AUCTIONS

eAUCTIONS Corporation
(A Delaware Corporation)

5,000,000 Shares of Common Stock ⁽¹⁾ — Price: US \$ 0.20 Per Share

YEAH, IT'S A START UP. BUT SO WAS GOOGLE.

THE SECURITIES OFFERED HEREBY ARE SPECULATIVE, INVOLVE A SIGNIFICANT DEGREE OF RISK AND IMMEDIATE DILUTION, AND SHOULD BE PURCHASED ONLY BY PERSONS WHO CAN AFFORD TO LOSE THEIR ENTIRE INVESTMENT. SEE "IMPORTANT RISK FACTORS" FOR SPECIAL RISKS CONCERNING THE COMPANY.

Prior to this offering there has been no public market for the common stock ("Common Stock" or "Shares") of eAuctions Corporation (the "Company"). There can be no assurance that any significant trading market in these securities will develop hereafter, or that such market, if developed, will continue. The company is not presently subject to the reporting requirements of Section 13 or 15(d) of the U.S. Securities Exchange Act of 1934 (the "Exchange Act"), meaning that it is not required to file annual or quarterly reports with the U.S. Securities and Exchange Commission ("SEC"). The company is conducting this offering pursuant to an exemption from registration under the U.S. Securities Act of 1933, as amended (the "Act") provided by Rule 504 of Regulation D under the Act for limited offerings not exceeding \$1,000,000.

THESE SECURITIES HAVE NOT BEEN APPROVED OR DISAPPROVED BY THE U.S. SECURITIES AND EXCHANGE COMMISSION OR ANY SECURITIES COMMISSION OR OTHER REGULATORY AUTHORITY OF ANY U.S. STATE, OR OF ANY FOREIGN NATION OR STATE OR OTHER JURISDICTION THEREIN, NOR HAVE ANY OF THE FOREGOING AUTHORITIES PASSED UPON OR ENDORSED THE MERITS OF THIS OFFERING OR THE ACCURACY OR ADEQUACY OF THIS DOCUMENT. ANY REPRESENTATION TO THE CONTRARY IS A CRIMINAL OFFENSE.

PAYMENT FOR SHARES PURCHASED SHOULD BE MADE BY U.S. DOLLAR CHECK, BANKER'S DRAFT OR INTERNATIONAL MONEY ORDER PAYABLE TO "eAUCTIONS GROUP, INC."

	Price To Public	Underwriting Commissions	Proceeds to the Company (2)
Price Per Share	\$ 0.20	\$ 0.02	\$ 0.18
5,000,000 Shares	\$1,000,000.00	\$100,000.00	\$900,000.00

The date of this Offering is October 1, 2006.

